

Legal document automation on Microsoft SharePoint



Automate and generate your precedent documents *MacroView ClauseBank™ and Precedent*

MacroView ClauseBank™ and MacroView Precedent are used by leading international law firms to deliver SharePoint®-based document automation and generation with features that legal users expect.

MacroView ClauseBank™ and MacroView Precedent enable you to:

- Easily find and reuse standardized, up-to-date content for legal documents and other documents like tender responses, CVs and proposals
- Work directly in Microsoft Word to generate documents based on marked up precedents — from simple agreements through to complex court document packages
- Streamline administration and deployment of your clause libraries
- Manage your variable data simply with SharePoint lists or retrieve data from your existing practice management or CRM system in real time
- Maximise the return on your SharePoint investment — use the platform as more than just an intranet

Microsoft
GOLD CERTIFIED
Partner

2009 INFORMATION WORKER SOLUTIONS
Office Solutions Development
PARTNER OF THE YEAR
FINALIST

MacroView

MacroView ClauseBank™ and MacroView Precedent

Bringing the power of Microsoft® SharePoint® to legal document preparation

Generate your documents based on standardized content

Easily keep your content up-to-date

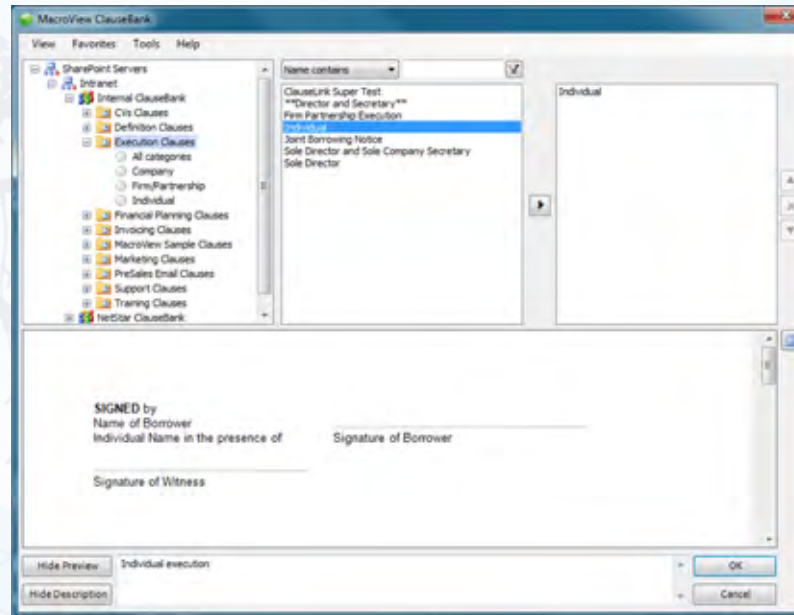
Streamlines document preparation by making it easy to retrieve and insert standard, approved text and graphics



Great for standard clauses in contracts as well as handling CVs and boiler-plate content for tender responses and sales proposals

Previews and inserts fully-formatted clauses - respects styles and numbering

Uses SharePoint search to filter clauses in a library by name or content



Virtual clauses allow common firm-wide content to be maintained in one place but available in multiple libraries



Prevents usage of expired clauses

ClauseLink lets you insert a link to content ensuring that the most recent version is retrieved at runtime

Logs all clause usage to see which clauses are being used most often

"The users love it - from the lawyers right through to the marketing team"

User-friendly markup automates assembly of engagement letters, deeds and agreements through to complex court document packages

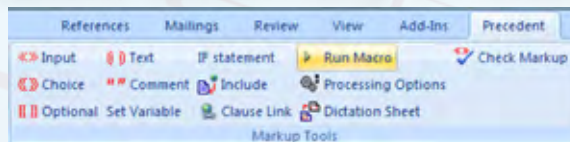
User-friendly, automated assembly in Microsoft Word

Empowers business users to manage their standard content and the data required for legal document preparation



Outputs a standard Word document that does not contain custom XML

Supports Answer Files and can be run in Unattended mode



Markup toolbar makes it easy for a Precedent content administrator to insert and check the tags that drive the automated assembly

"I can pull variable data right out of my practice management system in real time"



Retrieve variable data from SharePoint lists or external sources such as a practice management system like Aderant Expert

Integrates with your practice management system

MacroView ClauseBank and MacroView Precedent can be licensed separately. Client installs as an MSI and requires Microsoft Office 2003, 2007 or 2010; NET Framework 3.5; and Visual Studio Tools for Office. Server installs as a SharePoint Solution and requires Microsoft Office SharePoint Server 2007, Windows SharePoint Services v3, SharePoint Server 2010 or SharePoint Foundation 2010.